

# FINANCIAL QUALIFIER

(all figures monthly)

APPLICANT NAME \_\_\_\_\_  
 Number of Adults \_\_\_\_\_  
 Ages of Children \_\_\_\_\_  
 Adults all work? \_\_\_\_\_  
 Health plan through work? \_\_\_\_\_  
 Child care? \_\_\_\_\_  
 Pets? \_\_\_\_\_

## GROSS VERIFIABLE INCOME

(amounts) (notes)

Wages \_\_\_\_\_  
 Wages \_\_\_\_\_  
 Wages \_\_\_\_\_  
 Wages \_\_\_\_\_  
 Social Security \_\_\_\_\_  
 Pension \_\_\_\_\_  
 Alimony \_\_\_\_\_  
 Child Support \_\_\_\_\_  
 Interest \_\_\_\_\_  
 Dividends \_\_\_\_\_  
 Other \_\_\_\_\_

TOTAL INCOME \_\_\_\_\_ (+)

## EXPENSES & DEDUCTIONS

(amounts) (notes)

Income Taxes \_\_\_\_\_ 20% if state inc tax; 17% if none  
 Credit Card Payments \_\_\_\_\_  
 Vehicle Payments \_\_\_\_\_  
 Loan Payments \_\_\_\_\_  
 Vehicle Expenses \_\_\_\_\_ \$100/fin; \$75/not; add \$30 hi risk  
 Gas & Electricity \_\_\_\_\_ check local utility for sq ft avg  
 Telephone \_\_\_\_\_ ask re avg bill; otherwise \$25  
 Cable TV \_\_\_\_\_  
 Food \_\_\_\_\_ \$140/person  
 Health Care \_\_\_\_\_ \$85/person wo paid plan; \$25 with  
 Alimony \_\_\_\_\_  
 Child Care \_\_\_\_\_ \$450/child full day; \$200 partial  
 Child Support \_\_\_\_\_  
 Pet Care \_\_\_\_\_ \$35/dog; \$25/cat  
 Other \_\_\_\_\_ \$200/adult; \$100/child

TOTAL EXPENSES & DEDUCTIONS \_\_\_\_\_ (-)

SAVINGS ACCOUNT BALANCE \_\_\_\_\_ add 5% bal to "available for rent"

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This portion for office use only    AVAILABLE FOR RENT \_\_\_\_\_ (=) ADJUSTED \_\_\_\_\_  
 (total income minus total expenses & deductions)